

Socioeconomic Yearbook of the agricultural cooperatives of Catalonia **2019**

The agricultural cooperatives contribute in a significant way to the economic activity of the Catalan agri-food sector.

The Yearbook, which is part of the project of the Observatory, highlights the main figures of the sector based on a field work carried out on the basis of surveys conducted in the associated cooperatives of the Federation of Agricultural Cooperatives of Catalonia (FCAC) that brings together almost all agri-food cooperatives in Catalonia.

The figures shown are as of December 31, 2018, except for the turnover that belongs to 2017, and refers exclusively to the association's member cooperatives.

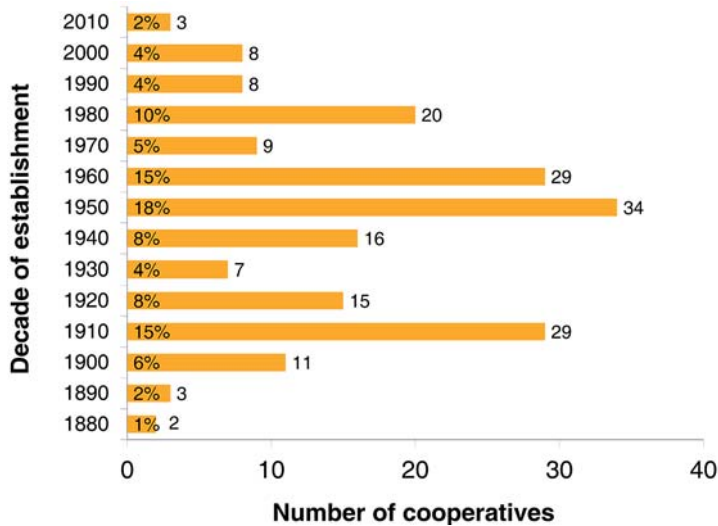


FEDERACIÓ DE
COOPERATIVES
AGRÀRIES
DE CATALUNYA

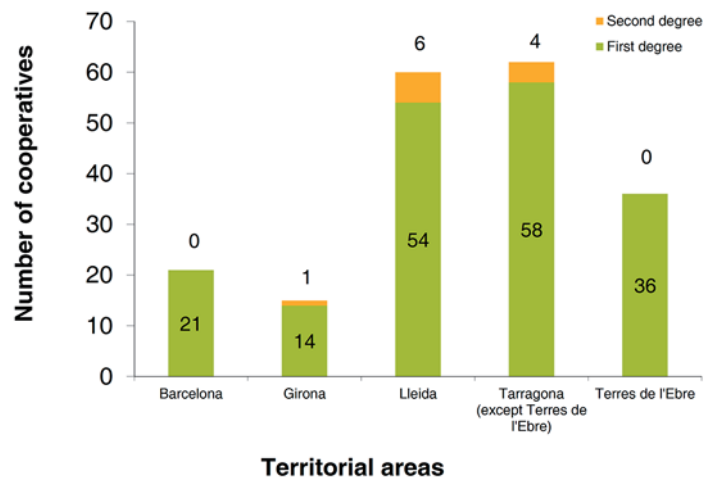
BASIC MAGNITUDES IN CATALONIA

		Increase (%)
Agricultural cooperatives (number)	194	-4,9
First degree agricultural cooperatives (number)	183	-4,2
Second degree agricultural cooperatives (number)	11	-15,4
Turnover (Million €)	1.657,8	3,2
Average turnover (Million €)	8,1	8,3
Employees (permanent & temporary)	4.669	5,3
Producing members	30.546	-2,8

Distribution according to the time of its establishment

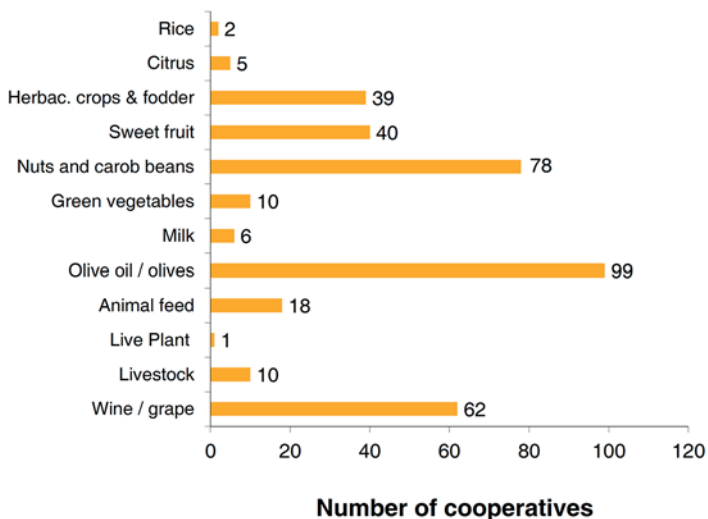


TERRITORIAL DISTRIBUTION

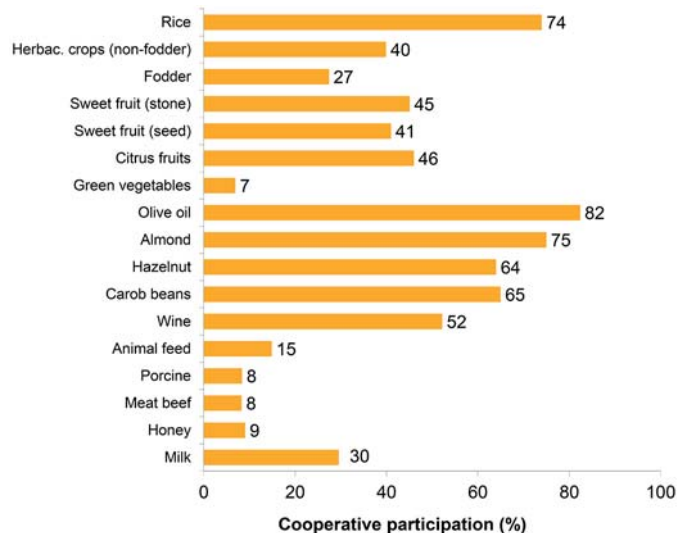


MAIN AGRICULTURAL ACTIVITIES

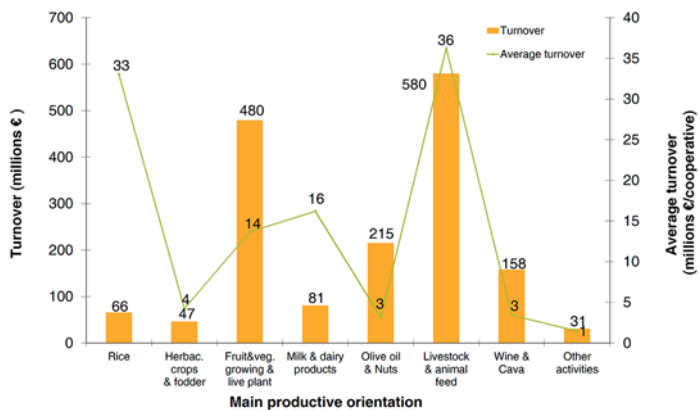
Number of cooperatives active in the different productive sectors (a cooperative can have more than one activity)



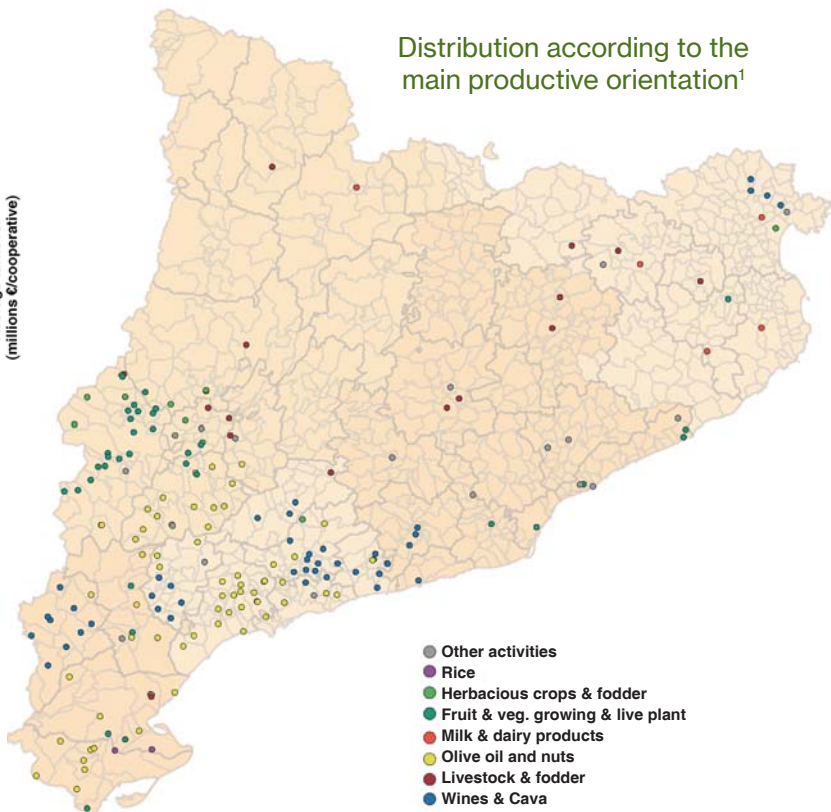
Participation in production in relation to the whole of Catalonia



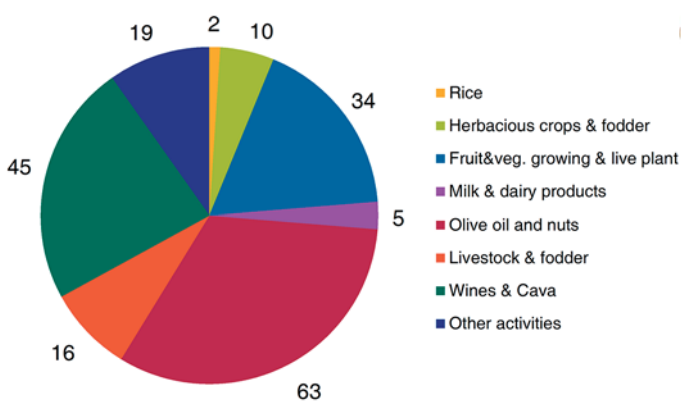
Turnover based on main productive orientation¹



Distribution according to the main productive orientation¹



Number of cooperatives according to the main productive orientation¹

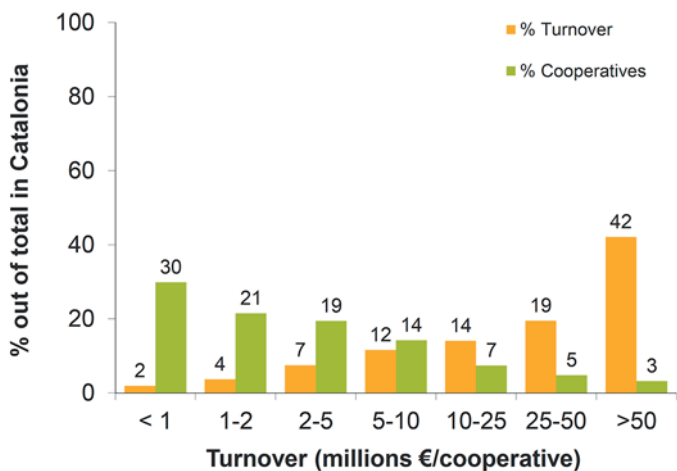


TURNOVER

Elements of competitiveness associated with the business volume

		Increase (%)
Turnover per worker (permanent & temporary, Thousand €)	373,7	3,3
Turnover per permanent worker (Thousand €)	591,9	-2,1
Turnover per cooperative (Million €)	8,1	8,3
Turnover per producer member (€)	52.658,5	7,0

Percentage distribution of cooperatives based on turnover section



Accumulated distribution of cooperatives by turnover thresholds

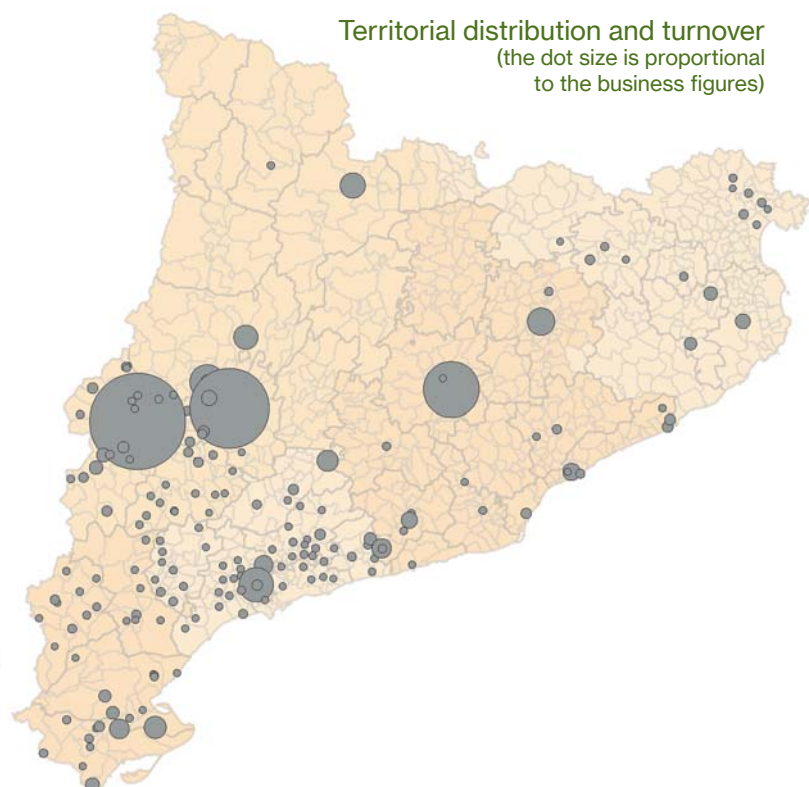


¹ Main productive orientation: one that contributes more to the global business volume, since a cooperative often has different productive activities

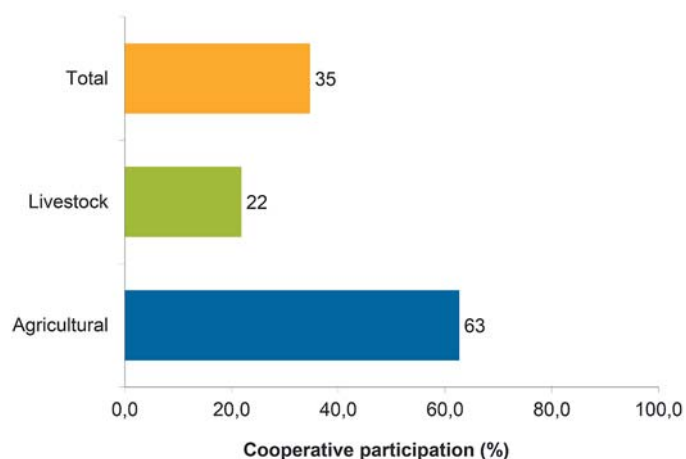
Turnover and number according to region and territorial areas

	Turnover (Million €)	Turnover (% out of total)	Cooperatives (number)	Cooperatives (% out of total)	Average turnover (Million €/cooperative)
Alt Penedès	26,6	1,6%	3	1,5%	8,9
Anoia	3,3	0,2%	1	0,5%	3,3
Bages	124,4	7,5%	3	1,5%	41,5
Baix Llobregat	2,4	0,1%	2	1,0%	1,2
Barcelonès	8,4	0,5%	1	0,5%	8,4
Garraf	0,6	0,0%	1	0,5%	0,6
Maresme	48,8	2,9%	6	3,1%	7,0
Osona	51,4	3,1%	2	1,0%	25,7
Vallès Oriental	6,5	0,4%	2	1,0%	2,2
BARCELONA	272,3	16,4%	21	10,8%	11,3
Alt Empordà	16,0	1,0%	7	3,6%	2,0
Baix Empordà	19,2	1,2%	1	0,5%	19,2
Garrotxa	9,3	0,6%	3	1,5%	3,1
Gironès	28,3	1,7%	2	1,0%	14,2
Pla de l'Estany	3,5	0,2%	1	0,5%	3,5
Ripollès	-	-	1	0,5%	-
GIRONA	76,2	4,6%	15	7,7%	4,8
Alt Urgell	43,6	2,6%	1	0,5%	43,6
Garrigues	27,7	1,7%	16	8,2%	1,7
Noguera	129,8	7,8%	6	3,1%	21,6
Pallars Sobirà	1,8	0,1%	1	0,5%	1,8
Pla d'Urgell	224,1	13,5%	8	4,1%	28,0
Segrià	370,6	22,4%	25	12,9%	13,7
Urgell	59,2	3,6%	3	1,5%	19,7
LLEIDA	856,9	51,7%	60	30,9%	13,8
Alt Camp	22,4	1,4%	12	6,2%	1,9
Baix Camp	125,8	7,6%	18	9,3%	7,0
Baix Penedès	58,3	3,5%	9	4,6%	6,5
Conca de Barberà	47,1	2,8%	4	2,1%	11,8
Priorat	19,2	1,2%	11	5,7%	1,7
Tarragonès	6,2	0,4%	8	4,1%	0,7
TARRAGONA (excepte Terres de l'Ebre)	279,0	16,8%	62	32,0%	4,4
Baix Ebre	68,1	4,1%	10	5,2%	6,8
Montsià	74,9	4,5%	9	4,6%	7,5
Ribera d'Ebre	11,4	0,7%	7	3,6%	1,3
Terra Alta	19,0	1,1%	10	5,2%	1,9
TERRES DE L'EBRE	173,4	10,5%	36	18,6%	4,4
CATALUNYA	1.657,8	100,0%	194	100,0%	8,1

Territorial distribution and turnover
(the dot size is proportional to the business figures)

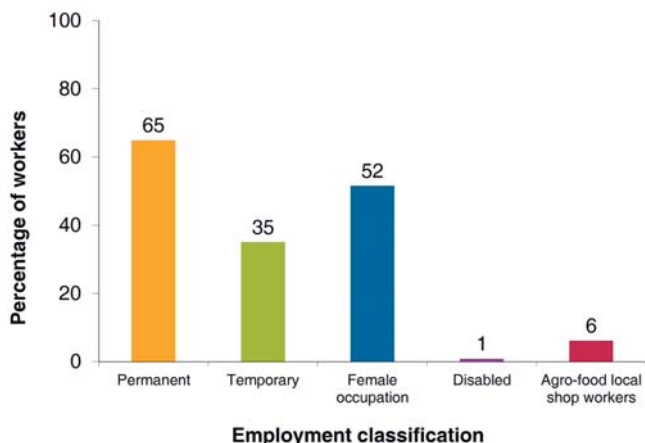


Cooperative participation in the final agricultural and livestock production in Catalonia



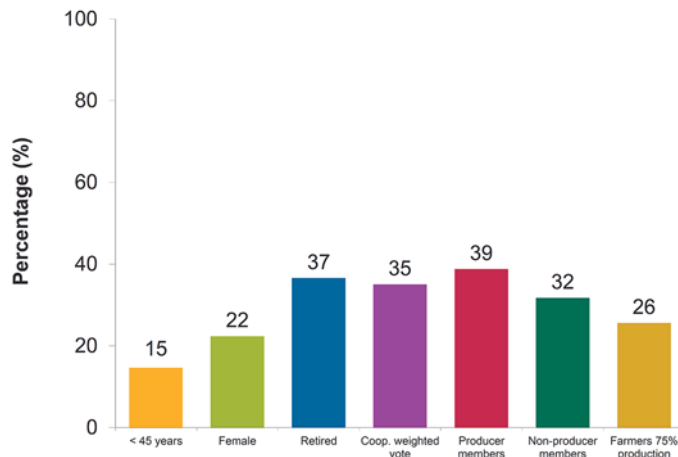
DIRECT EMPLOYMENT GENERATED

		Increase(%)
Workers (permanent & temporary)	4.669	5,3
Workers (average number per cooperative)	24,1	10,7



FIRST DEGREE COOPERATIVE MEMBERS

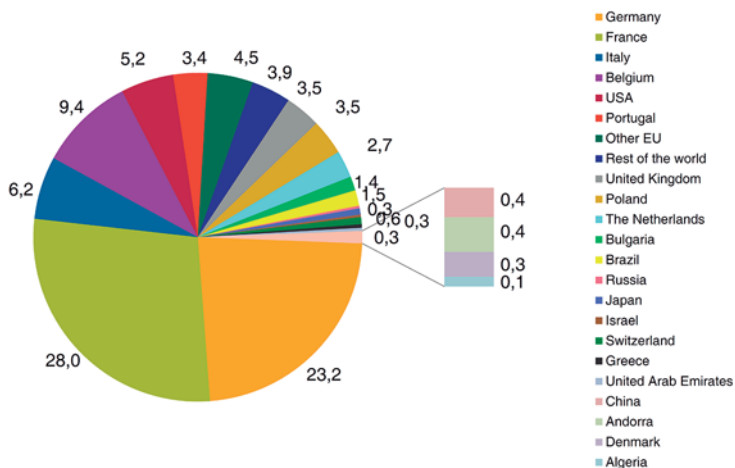
Cooperative producing members	30.546
Average per cooperative	167



INTERNATIONALIZATION

		Increase (%)
Cooperatives with activity in foreign trade	60	-7,7
Average export volume (Million €/coop)	3,3	3,9

Destination of exports (% turnover)

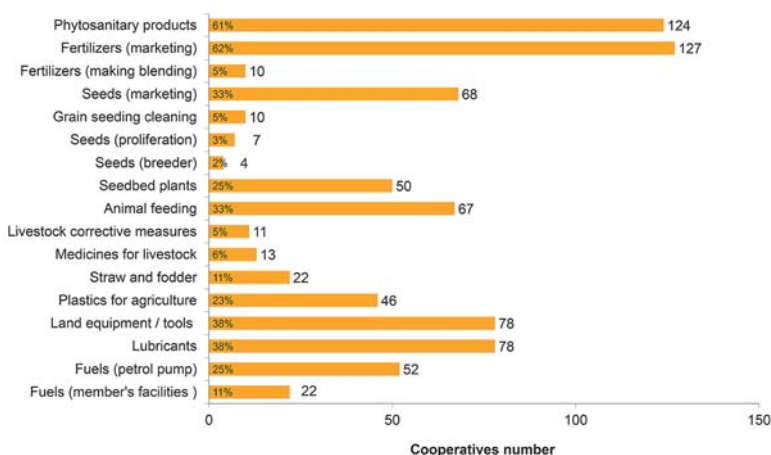


NON-FOOD ACTIVITIES

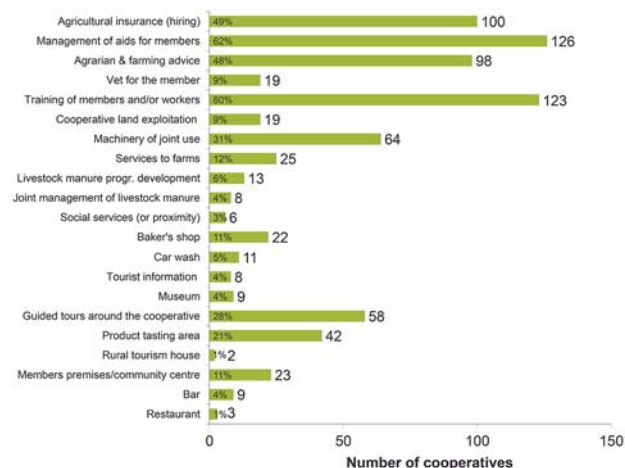
The cooperative retail sales points

		Increase (%)
Agro-food local shop "delicatessen" (cooperative product, territory, crafts, etc.)	91	-2,2
Store / supermarket	44	-4,3
Total area of sale (m ²)	17.608	-4,3
Own product sold (%)	51,4	2,8
Commercialisation of products of other cooperatives (%)	90,8	-1,3
Food products commercialisation (%)	86,8	1,6
Turnover (Million €)	37,1	9,5

Members supply



Services to members and rural community





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